

Rowe Condominium Preliminary Application

The North Missoula Community Development Corporation (NMCDC) has joined the Developer Cole Bergquist and the City of Missoula as a partner on the Rowe Condominium permanently affordable homeownership development. The NMCDC's role is to broadly and affirmatively market the for-sale units, receive and review the preliminary applications, conduct a drawing to determine buyers if needed, and facilitate the initial sales. Beyond the initial sales, the NMCDC's role includes monitoring homeowner compliance with the deed restriction and use agreement, stewarding the homes and community among homeowners, and facilitating income qualifications and future condominium sales.

Please view the *Rowe Condominium Application and Lottery Processes* document (<http://thereedmt.com/the-rowe/>) for details on how the application process works!

Preliminary applications accepted on a rolling basis.

Households may submit applications in one of three ways:

- By email to brittany@nmcddc.org;
- By mail to the NMCDC at 1500 Burns St. Missoula MT 59802; or
- By hand delivery to the NMCDC at 1500 Burns St. Missoula MT 59802. (If dropped off after business hours, please use the black drop box to the left of the front door of the building.)

Applications will be reviewed and buyers will be selected on a rolling, first-come, first-served basis.

Questions? Reach out to NMCDC Programs Manager Brittany Palmer (brittany@nmcddc.org) and visit our website (www.nmcddc.org) to learn more about our work in the community!

Preliminary information:

A household is defined as the people who live in the same home and share expenses or intend to occupy the Rowe Condo together. Please list your household members in the table below.

Household member name	Relationship to primary applicant	Does the household member earn income?
	<input type="checkbox"/> self <input type="checkbox"/> spouse <input type="checkbox"/> domestic partner <input type="checkbox"/> dependent <input type="checkbox"/> caregiver	<input type="checkbox"/> yes <input type="checkbox"/> no
	<input type="checkbox"/> self <input type="checkbox"/> spouse <input type="checkbox"/> domestic partner <input type="checkbox"/> dependent <input type="checkbox"/> caregiver	<input type="checkbox"/> yes <input type="checkbox"/> no
	<input type="checkbox"/> self <input type="checkbox"/> spouse <input type="checkbox"/> domestic partner <input type="checkbox"/> dependent <input type="checkbox"/> caregiver	<input type="checkbox"/> yes <input type="checkbox"/> no

To qualify for the purchase of a Rowe Condominium, your household income must not exceed 120% of the area median income, listed below.

% area median income	Household of 1	Household of 2	Household of 3
120	\$68,640	\$78,360	\$88,200

What is your household income (the gross annual income of all income earners who intend to live at the Rowe Condo)?

\$

If selected for the right to purchase a Rowe Condominium, your household must have the ability to deposit \$2,500 in earnest money during the buy-sell process. (Earnest money is a good faith deposit that demonstrates good faith and intention to complete the transaction. Earnest money funds are usually applied to a loan's closing

costs or to the down payment at closing.) Does your household have the ability to deposit \$2,500 in earnest money if you are selected through the Drawing?

yes
 no

Does your household currently own any residential property?

yes
 no

If you responded yes to the previous question, please explain:

Does your household intend to sell currently owned residential property before purchase of a Rowe Condo if selected? (Owning no other residential real estate at the time of purchase is an eligibility requirement).

yes
 no
 n/a

Does your household intend to live in the Rowe Condominium as a primary residence?

yes
 no

To qualify for purchase of a Rowe Condominium, non-retirement household assets must not exceed \$100,000. Does your household currently meet the asset limit requirement? View the *Summary of Restrictions* to learn more about which assets count towards the limit.

yes
 no

If your household does not currently meet the asset requirement, are you able to meet the requirement by the time of sale? Note that you may use non-retirement towards the down payment of a Rowe Condo.

- yes
- no
- n/a

Does your household have accessibility needs that require an ADA compliant home?

- yes
- no

My household does not necessarily have accessibility needs that require an ADA compliant home, but I would prefer living in an ADA compliant home.

- yes
- no

A requirement of the preliminary application is a pre-qualification letter from a lender that includes the address of the Rowe condominium and the purchase price of \$279,000. Has your household obtained a pre-qualification letter?

- yes, and I have attached it to my application
- no

Which of the following best describes your current living situation? Note that this is for data collection and your selection does not affect your eligibility.

- I rent my home in Missoula.
- I rent my home outside of Missoula.
- I own a mobile home on rented land in Missoula.
- I own a mobile home on rented land outside of Missoula.
- I own my home in Missoula.
- I own my home outside of Missoula.
- I am currently houseless or staying with friends or family in Missoula.
- I am currently experiencing homelessness or staying with friends or family outside of Missoula.

I certify that all above and following information provided in this application is true and accurate to the best of my knowledge and that I have included my pre-qualification letter from a lender with this application.

Printed Name

Signature

Printed Name (co-applicant, if applicable)

Signature (co-applicant, if applicable)

Primary Applicant - demographic information

First name	Last name	Email address

Home phone	Mobile phone	Work phone	Preferred communication method
			<input type="checkbox"/> home <input type="checkbox"/> mobile <input type="checkbox"/> work <input type="checkbox"/> email

Mailing address		Date moved to current address
City	State	Zip code

Date of birth	Primary language	Marital status	
		<input type="checkbox"/> single <input type="checkbox"/> married <input type="checkbox"/> domestic partnership	<input type="checkbox"/> separated <input type="checkbox"/> divorced <input type="checkbox"/> widowed
Gender	Race(s)	Ethnicity	Indigeneity
<input type="checkbox"/> female <input type="checkbox"/> male <input type="checkbox"/> transgender <input type="checkbox"/> other	<hr/> <hr/> <hr/>	<input type="checkbox"/> hispanic <input type="checkbox"/> not hispanic <input type="checkbox"/> choose not to respond	<input type="checkbox"/> indigenous <input type="checkbox"/> non - indigenous

Education	
<input type="checkbox"/> Less than high school <input type="checkbox"/> High School or equivalent <input type="checkbox"/> Vocational school certification	<input type="checkbox"/> Associate's degree <input type="checkbox"/> Bachelor's degree <input type="checkbox"/> Graduate degree

Co-Applicant - demographic information

First name	Last name	Email address

Home phone	Mobile phone	Work phone	Preferred communication method
			<input type="checkbox"/> home <input type="checkbox"/> mobile <input type="checkbox"/> work <input type="checkbox"/> email

Mailing address		Date moved to current address
City	State	Zip code

Date of birth	Primary language	Marital status	
		<input type="checkbox"/> single <input type="checkbox"/> married <input type="checkbox"/> domestic partnership	<input type="checkbox"/> separated <input type="checkbox"/> divorced <input type="checkbox"/> widowed
Gender	Race(s)	Ethnicity	Indigeneity
<input type="checkbox"/> female <input type="checkbox"/> male <input type="checkbox"/> transgender <input type="checkbox"/> other	<hr/> <hr/> <hr/>	<input type="checkbox"/> hispanic <input type="checkbox"/> not hispanic <input type="checkbox"/> choose not to respond	<input type="checkbox"/> indigenous <input type="checkbox"/> non-indigenous

Education	
<input type="checkbox"/> Less than high school <input type="checkbox"/> High School or equivalent <input type="checkbox"/> Vocational school certification	<input type="checkbox"/> Associate's degree <input type="checkbox"/> Bachelor's degree <input type="checkbox"/> Graduate degree

Additional Household Member #1 - demographic information

First name	Last name	Email address

Home phone	Mobile phone	Work phone	Preferred communication method
			<input type="checkbox"/> home <input type="checkbox"/> mobile <input type="checkbox"/> work <input type="checkbox"/> email

Mailing address	Date moved to current address	
City	State	Zip code

Date of birth	Primary language	Marital status	
		<input type="checkbox"/> single <input type="checkbox"/> married <input type="checkbox"/> domestic partnership	<input type="checkbox"/> separated <input type="checkbox"/> divorced <input type="checkbox"/> widowed
Gender	Race(s)	Ethnicity	Indigeneity
<input type="checkbox"/> female <input type="checkbox"/> male <input type="checkbox"/> transgender <input type="checkbox"/> other	<hr/> <hr/> <hr/>	<input type="checkbox"/> hispanic <input type="checkbox"/> not hispanic <input type="checkbox"/> choose not to respond	<input type="checkbox"/> indigenous <input type="checkbox"/> non - indigenous

Education	
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